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Poultry Programs

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Japan Lifts Ban on U.S. Poultry Imports

On Thursday, November 22, Japan lifted its ban on imports of poultry meat from the United States. Japan had suspended U.S. poultry imports on November 9 following an erroneous report that chickens from a Connecticut farm had tested positive for avian influenza. The flock of about 16,000 chickens was destroyed after tests in October found some birds had antibodies to the low pathogenic avian influenza virus. However, no influenza virus was isolated when samples were tested at the National Veterinary Services Laboratories in Ames, Iowa.

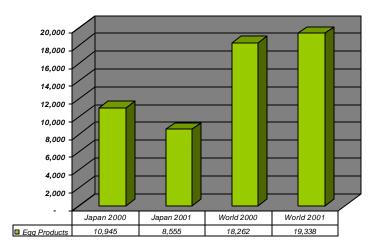
Compiled from various sources

Hong Kong's Total Imports of Poultry Meat January - August Comparisons

Country	Import Value 2001	% chg vs 2000		Market Share % of total		
	USD '000	in value	2000	2001		
USA	273,750	-15.2	55.7	52.9		
China	71,184	+14.0	10.8	13.8		
Brazil	69,639	-7.9	13.1	13.5		
Thailand	20,095	+11.9	3.1	3.9		
UK	14,618	-24.6	3.3	2.8		
France	11,766	+0.1	2.0	2.3		
Netherlands	11,333	-41.9	3.4	2.2		
Canada	10,429	-36.1	2.8	2.0		
World	517,672	-10.7	100	100		

Source: USDA/FAS

U.S. Exports of Egg Products in Metric Tons January - September Comparisons



Source: Department of Commerce, Foreign Trade Statistics

US Exports of Chicken Leg Quarters To Selected Countries

in metric tons

Jan-Sep Jan-Sep Sep Sep

	Jan-Sep	Jan-Sep	Sep	Sep	
	2000	2001	2000	2001	
Angola	9,706	24,157	3,053	3,030	
China	20,312	23,336	1,141	2,126	
Guatemala	14,910	20,575	1,239	1,765	
Hong Kong	54,005	30,432	4,445	2,301	
Korea	18,537	34,094	1,676	4,425	
Poland	10,358	34,404	1,203	1,808	
Russia	169,874	416,560	23,690	53,910	
World Total	500,085	848,981	68,046	94,026	

SOURCE: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics

Japanese Frozen Broiler Imports (in tons) United **Brazil Thailand** China Total States 2000 May 8,272 18,804 11,660 10,072 48,808 8,225 June 19,367 7,966 11,168 46,726 July 9.460 18.377 10.155 10.217 48.209 8.708 18.343 14.610 August 10.365 52.026 YTD Total 58,942 145,508 78,334 84,324 548,469 2001 Mav 8.037 22.293 6.387 9.302 46.019 June 7,638 12.357 9.093 9.404 38.492 July 7,867 107* 10,537 11,736 30,247 7,690 1* 11,145 13,030 31,866 August YTD Total 51.603 98.363 64.861 81.107 295.934

*On June 8, 2001 Japan's Ministry of Agriculture, Forestry, and Fisheries (MAFF) imposed a temporary import suspension of Chinese poultry meat and prepared poultry meat products. MAFF lifted the import ban on Chinese poultry meat, excepting live duck chicks and duck meat on August 7, 2001. Broiler shipments from China were scheduled to resume arriving in September and will likely reach a normal pace during the fourth quarter of this year.

Japan's Poultry Situation (in thousand metric tons)

-	1997	1998	1999	2000	2001(p)	2002(f)
Production	1,234	1,221	1,189	1,196	1,180	1,185
Imports	590	605	683	740	684	710
Consumptio	n 1,843	1,836	1,853	1,912	1,884	1,890
Export	3	3	4	3	3	3

Source: ALIC Monthly statistics, USDA/FAS

Inspected Egg	Products-II S	& Canada F	ynort/lmno	rt Trade	LIVE POULTRY SLTRD UN	NDER INSPECTI	ON W/F 17	'-Nov-01
U.S. Exports to						5. FOWL SLAUG		
Week Ending N		ourius (000)	Year-To-D		(ITCENVINVAICT) O.C	LIGHT	HEAVY	TOTAL
-	2001	2000 /1	2001	2000	(THOUSANDS)	HENS	HENS	HENS
Type			11,853				_	
Liquid	433	141	•	6,875	HEAD	1,568	1,545	3,113
Frozen	0	0	78	198	LAST WEEK	1,844	1,431	3,275
Dried	42	0	322	503	SAME WEEK YR AGO	1,858	1,411	3,269
Total	475	141	12,253	7,576	TO-DATE/2001	82,084	63,804	145,888
U.S. Imports Fr		n Pounds (0			TO-DATE/2000	87,441	66,942	154,383
Week Ending N	ov 17, 2001		Year-To-	-Date		U.S. FOWL SLA		IN CANADA
Type	2001	2000 /1	2001	2000		LIGHT	HEAVY	TOTAL
Liquid	273	59	5,113	4,560	(THOUSANDS)	HENS	HENS	HENS
Frozen	68	8	1,482	809	HEAD	277	0	277
Dried	106	40	598	820	LAST WEEK	148	0	148
Total	447	107	7,193	6,189	SAME WEEK YR AGO	262	0	262
Inspected Shell	Eggs				TO-DATE/2001	18,879	283	19,162
U.S Exports To	Canada, In 30	0-Dozen Cas	es (Prelimin	nary)	TO-DATE/2000	20,911	590	21,501
Week Ending N			Year-To-[SOURCE: AGRICULTURE CA		DEVELOPME	
Type	2001	2000 /1	2001	2000	TOTAL U.S. FOWL SLAU	JGHTERED IN T	HE U.S. AND	CANADA
Jumbo	0	30	87	2,191		LIGHT	HEAVY	TOTAL
Extra Large	1,960	1,008	62,562	46,596	(THOUSANDS)	HENS	HENS	HENS
Large	5,100	2,560	125,718	130,147	HEAD	1,845	1,545	3,390
Medium	825	1,950	41,233	33,795	LAST WEEK	1,992	1,431	3,423
Ungraded	15,620	8,500	389,660	368,834	SAME WEEK YR AGO	2,120	1,411	3,531
Misc	0	950	69,614	11,837	TO-DATE/2001	100,963	64,087	165,050
Total	23,505	14,998	688,874	593,400	TO-DATE/2000	108,352	67,532	175,884
/1 Comparable	,				10 5/112/2000	100,002	07,002	170,001
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Source: USDA/A								
cooperation with	n Agriculture C	Janada, Pou	itry Develop	ment				
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CENTRAL REGION F.O.B. SHIPPER ATED FOR MED CENTRAL REGION TRUCKLOT VOWITHIN TWO WAS CHICKEN FAT CONTENT 15% OR LESS RANGE WITD AVERAGE CHICKEN, WITH FAT CONTENT 15% OR LESS RANGE WITD AVERAGE CHICKEN, WITH FAT CONTENT 15% OR LESS RANGE WITD AVERAGE 15-20% RANGE	R DOCK OR ECHANICALLY SION IN TRUCK LUMES, CENTERENS. FROZEN FROZEN 14.00-15.00 14.50 11.00-12.00 11.50	QUIVALENT. SEPARATED KLOT AND L TS PER POL PRICES — s per Pound FRESH ————————————————————————————————————	PRICES NE CHICKEN II ESS THAN JND, DELIVE 23-F VOLUM TOTAL TOTAL 204,000 1,020,000	EGOTI-N THE ERY NOV-2001 ME —— EXPORT - ME —— EXPORT -	F.O.B. SHIPPER DOCK OF FOR MECHANICALLY SEREGION IN TRUCKLOT AUMES, CENTS PER POUR CHICKEN (CONTENT FROZEN 15% OR LESS RANGE WTD AVERAGE CHICKEN WITH SKIN ADDITIONAL CONTENT FROZEN 15% OR LESS RANGE 15.75-17.00 WTD AVERAGE 16.29 15-20% RANGE 15.00-15.50 WTD AVERAGE 15.21 20% OR MORE	R EQUIVALENT PARATED CHICAND LESS THA ND, DELIVERY — PRICES — Cents per Poun FRESH - DED — PRICE (Cents per Pou FRESH 13.50-14.00 13.95 11.00-13.00 12.24	T, PRICES N CKEN IN TH N TRUCKLO WITHIN TW 2 VOLU d) TOTAL S VO nd) TOTAL 887,000 1,169,600	EGOTIATED E EASTERN OT VOL- 'O WEEKS. 3-NOV-2001 JME —— - EXPORT - EXPORT - 262,000
CENTRAL REGION F.O.B. SHIPPER ATED FOR MEDIC CENTRAL REGION TRUCKLOT VOWITHIN TWO WITHIN TOWN TOWN TOWN TOWN TOWN TOWN TOWN TOW	R DOCK OR ECHANICALLY SION IN TRUCK LUMES, CENTERENS. FROZEN FROZEN 14.00-15.00 14.50 11.00-12.00 11.50	QUIVALENT. SEPARATED KLOT AND L TS PER POL PRICES — s per Pound FRESH ————————————————————————————————————	PRICES NE CHICKEN II ESS THAN JND, DELIVE 23-F VOLUM TOTAL TOTAL 204,000 1,020,000	EGOTI-N THE ERY NOV-2001 ME —— EXPORT - ME —— EXPORT -	F.O.B. SHIPPER DOCK OF FOR MECHANICALLY SEREGION IN TRUCKLOT AUMES, CENTS PER POUR CHICKEN (CONTENT FROZEN 15% OR LESS RANGE WTD AVERAGE CHICKEN WITH SKIN ADDITIONAL CONTENT FROZEN 15% OR LESS RANGE 15.75-17.00 WTD AVERAGE 16.29 15-20% RANGE 15.00-15.50 WTD AVERAGE 15.21 20% OR MORE RANGE	R EQUIVALENT PARATED CHICAND LESS THA ND, DELIVERY — PRICES — Cents per Poun FRESH 13.50-14.00 13.95 11.00-13.00 12.24 12.00 12.00	T, PRICES N CKEN IN TH N TRUCKLO WITHIN TW 2 VOLU d) TOTAL S VO nd) TOTAL 887,000 1,169,600	EGOTIATED E EASTERN OT VOL- VO WEEKS. 3-NOV-2001 JME —— EXPORT
CENTRAL REGION F.O.B. SHIPPER ATED FOR MED CENTRAL REGION TRUCKLOT VOWITHIN TWO WAS CHICKEN FAT CONTENT 15% OR LESS RANGE WITD AVERAGE CHICKEN, WITH FAT CONTENT 15% OR LESS RANGE WITD AVERAGE CHICKEN, WITH FAT CONTENT 15% OR LESS RANGE WITD AVERAGE T5-20% RANGE WITD AVERAGE 20% OR MORE	R DOCK OR ECHANICALLY SION IN TRUCK LUMES, CENTERENS. FROZEN FROZEN 14.00-15.00 14.50 11.00-12.00 11.50	QUIVALENT. SEPARATED KLOT AND L TS PER POL PRICES — s per Pound FRESH ————————————————————————————————————	PRICES NE CHICKEN II ESS THAN JND, DELIVE 23-F VOLUM TOTAL TOTAL 204,000 1,020,000	EGOTI-N THE ERY NOV-2001 ME —— EXPORT - ME —— EXPORT -	F.O.B. SHIPPER DOCK OF FOR MECHANICALLY SEREGION IN TRUCKLOT AUMES, CENTS PER POUR CHICKEN (CONTENT FROZEN 15% OR LESS RANGE CHICKEN WITH SKIN ADDITIONAL SERIES OF LESS RANGE 15.75-17.00 WITD AVERAGE 16.29 15-20% RANGE 15.00-15.50 WITD AVERAGE 15.21 20% OR MORE RANGE WITD AVERAGE WITD AVERAGE WITD AVERAGE	R EQUIVALENT PARATED CHICAND LESS THAT ND, DELIVERY — PRICES — Cents per Poun FRESH 13.50-14.00 13.95 11.00-13.00 12.24 12.00 S of CT, DE, FL,	T, PRICES N CKEN IN TH N TRUCKLO WITHIN TW 2 VOLU d) TOTAL S VO nd) TOTAL 887,000 1,169,600	EGOTIATED E EASTERN OT VOL- VO WEEKS. 3-NOV-2001 JME —— EXPORT
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INTERNATIONAL EGG & POULTRY REVIEW

VOL. 04 NO. 48

NOVEMBER 27, 2001

<u>NATIONAL YOUNG TURKEY PARTS AND BULK MEAT,</u> FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 NOVEMBER 2001.

Some interest was noted for post-holiday needs, otherwise, the market was seasonally slow with most of the industry down for the long holiday weekend.

FRIDAY, NOVEMBER 23, 2001					WEEKLY	WEEKLY
EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WTD AVG	VOLUME
	RANGE	CODE 1/	PRICE	(000)	PRICE	(000)
DRUMSTICKS, TOMS		W	31.15	612	30.68	1,272
WINGS FULL-CUT - TOMS		W	39.00	80	39.00	80
WINGS, V-TYPE, TOM	28.50		28.50	104	28.63	416
TAILS						
MECHANICALLY SEPARATED 2/		W	14.00	40	14.00	80
THIGH MEAT - FROZEN		W	75.22	360	75.00	440
THURSDAY, NOVEMBER 22, 2001						
EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
-	RANGE	CODE 1/	PRICE	(000)		
	-					

THANKSGIVING HOLIDAY NO EXPORT TRADING

WEDNESDAY, NOVEMBER 21, 2001 EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
EXPORT TRADING	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	30.00-32.00	CODE II	31.15	612
WINGS FULL-CUT - TOMS	39.00		39.00	80
WINGS FOLL-COT - TOMS WINGS, V-TYPE, TOM	28.00-29.00		28.50	208
TAILS	20.00-29.00	R	32.00	40
MECHANICALLY SEPARATED 2/	14.00		14.00	40
THIGH MEAT - FROZEN	74.00-76.00		75.22	360
TUESDAY, NOVEMBER 20, 2001				
EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	31.00-32.00		31.61	132
WINGS FULL-CUT - TOMS		T	38.00	120
WINGS, V-TYPE, TOM		M	29.00	104
TAILS		R	32.00	40
MECHANICALLY SEPARATED 2/		M	14.00	40
THIGH MEAT - FROZEN		M	74.00	80
MONDAY, NOVEMBER 19, 2001				
EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	29.00-32.00		29.91	528
WINGS FULL-CUT - TOMS		Т	38.00	120
WINGS, V-TYPE, TOM	29.00		29.00	104
TAILS		R	32.00	40
MECHANICALLY SEPARATED 2/	14.00		14.00	40
THIGH MEAT - FROZEN	74.00		74.00	80

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY 2/ Product contains 15-20% fat with skin added.

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